

April 30, 2019

Raytown C-2 School District
6608 Raytown Road
Raytown, MO 64133
Attention: Dr. Steve Shelton, Associate Superintendent of Operations

Re: ***US\$11,105,000 Raytown C-2 School District, Jackson County, Missouri, Taxable General Obligation School Bonds (Missouri Direct Deposit Program), Series 2019B, dated: Date of delivery, due: March 1, 2031***

Dear Dr. Shelton:

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AA+" . S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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Please send hard copies to:
S&P Global Ratings
Public Finance Department
55 Water Street
New York, NY 10041-0003

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applicable to the rating. In the absence of such Engagement Letter and Terms and Conditions, the rating is subject to the attached Terms and Conditions. The applicable Terms and Conditions are incorporated herein by reference.

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cc: *Ms. Cynthia Cline*
Mr. Jonathon Benson
Mr. Joseph A. Kinder

S&P Global Ratings
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