

April 30, 2019

Raytown C-2 School District  
6608 Raytown Road  
Raytown, MO 64133  
Attention: Dr. Steve Shelton, Associate Superintendent of Operations

Re: ***US\$27,600,000 Raytown C-2 School District, Jackson County, Missouri, General Obligation School Bonds (Missouri Direct Deposit Program), Series 2019A, dated: Date of delivery, due: March 1, 2039***

Dear Dr. Shelton:

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AA+" . S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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Sincerely yours,

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cc: *Ms. Cynthia Cline*  
*Mr. Jonathon Benson*  
*Mr. Joseph A. Kinder*

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