

2405 Grand Boulevard, Suite 1100 Kansas City, Missouri 64108-2521

(816) 221-1000 / (816) 221-1018 FAX / gilmorebell.com

December 5, 2022

By E-Mail

Terry Gibson, CEO of Finance and Operations Raytown C-2 School District 6608 Raytown Road Raytown, Missouri 64133

Re: Proposed Bond and Levy Election in Raytown C-2 School District

Dear Mr. Gibson:

Accompanying this letter are the following documents required for the District to call a bond and operating levy election and instructions for each:

- 1. <u>Notice of Meeting & Certificate Regarding Notice of Meeting</u>. Please post the <u>Notice of Meeting</u> at least 24 hours prior to the December 12, 2022 board meeting in the same location where other school notices are posted. Please have the Secretary of the Board of Education sign the <u>Certificate Regarding Notice of Meeting</u> and send <u>one</u> copy to us along with a dated copy of the <u>Notice of Meeting</u>.
- **2.** Excerpt of Minutes of Meeting. After the minutes from the December 12, 2022 board meeting are approved, please send us <u>one</u> copy of the Excerpt of Minutes of Meeting signed by the Secretary of the Board of Education with the District's seal affixed.
- **3.** Resolution Calling an Election. After approval of the Resolution at the December 12, 2022 board meeting, please return one originally signed copy of the Resolution to us.
- to Election Authority signed by the Secretary of the Board of Education and delivered to each of the Board of Election Commissioners of Jackson County, Missouri and Board of Election Commissioners of Kansas City, Missouri along with: (i) a signed copy of the Resolution, (ii) a copy of the Notice of Election and (iii) a signed copy of the Certification (which is located after the Notice of Election in this packet). It will be the responsibility of each election authority to complete the list of polling places and to publish the Notice of Election in accordance with Section 115.127(2), RSMo. Each election authority must receive the notification no later than 5:00 p.m. on Tuesday, January 24, 2023. We suggest that each election authority receive two originally signed Notification to Election Authority (i.e., the Board of Election Commissioners of Jackson County, Missouri should receive two of the Notification to Election Authority addressed to them; and the Board of Election Commissioners of Kansas City, Missouri should receive two of the Notification to Election Authority addressed to the Notification to Election authority

should sign the receipt at the bottom of both copies of their respective Notifications, retain one for their records and return the second original to you for forwarding on to us.

The District will eventually receive originals of each of the above documents in a bond transcript after the bonds are issued. However, feel free to make an additional copy of each of the above documents to hold for your records.

In addition, after successful conclusion of the election, please send us one affidavit of publication of the Notice of Election from each newspaper in which the Notice of Election was published and one copy of a sample ballot and of the abstract of votes from each election office.

Please call me if you have any questions. Good luck with the election.

Very truly yours,

Benjamin C. Thompson

BCT Enclosures

cc: Josh Hustad; Rachel Johnston; Joe Kinder

NOTICE OF MEETING

Public notice is hereby given that a meeting of the Board of Education of Raytown C-2 School District will be held at the Central Office, 6608 Raytown Road in Raytown, Missouri, in said School District on Monday, December 12, 2022 at 6:30 p.m., to consider and act upon the matters on the following tentative agenda and such other matters as may be presented at the meeting and determined to be appropriate for discussion at the time:

1.	Calling a	bond	and	levy	election

2.	Other	matters

The meeting will be open to the public.

DATED this ____ day of December, 2022.

Rachel Johnston
Secretary of the Board of Education

CERTIFICATE REGARDING NOTICE OF MEETING

I hereby certify that the attached notice of the meeting held on December 12, 2022 by the Board of
Education of Raytown C-2 School District (1) was posted at least 24 hours (excluding weekends and
holidays) prior to the commencement of the meeting on a bulletin board or other prominent place which is
easily accessible to the public and clearly designated for posting notices at the administrative office and
meeting place of the Board of Education, and (2) was made available at least 24 hours (excluding weekends
and holidays) prior to the commencement of said meeting to any representative of the news media who
requested notice of the meeting.

Secretary of the Board of Education	

EXCERPT OF MINUTES OF MEETING

A regular meeting of the Board of Education of Raytown C-2 School District was held at the Central Office, 6608 Raytown Road in Raytown, Missouri, in said School District on Monday, December 12, 2022, at 6:30 p.m.

	<u>Present/Absent</u>
Alonzo Burton, President and Member	
Beth Plank, Vice President and Member	
Natalie Johnson-Berry, Member	
Terry Landers, Member	
Rick Moore, Member	
Donna Peyton, Member	
Bobbie Saulsberry, Member	
The President declared that a quorum was present and ca	lled the meeting to order.

(Other Proceedings)	
The matter of calling an election on a general obligation question came on for consideration. Member introd	bond question and an operating tax levy uced a resolution entitled as follows:
RESOLUTION CALLING AN ELECTION OF ISSUANCE OF GENERAL OBLIGATION OPERATING TAX LEVY QUESTION SCHOOL DISTRICT	ON BONDS AND AN
The motion for the adoption of the above and f	oregoing resolution was seconded by
Thereupon, the President put the question on the adoptic Said motion was carried and said resolution adopted by the Board	
Aye:	
Nay:	
Abstain:	

* * * *	* * * * * * *
(Other	Proceedings)
* * * *	* * * * * * *
There being no further business, on moti the meeting thereupon adjourned.	on duly made, seconded and carried by unanimous vote,
•	Secretary of the Board of Education
(SEAL)	

The President declared the Resolution duly adopted.

RESOLUTION CALLING AN ELECTION ON THE QUESTION OF ISSUANCE OF GENERAL OBLIGATION BONDS AND AN OPERATING TAX LEVY QUESTION IN RAYTOWN C-2 SCHOOL DISTRICT

BE IT RESOLVED BY THE BOARD OF EDUCATION OF RAYTOWN C-2 SCHOOL DISTRICT AS FOLLOWS:

Section 1. The Board of Education finds it necessary and hereby declares its intent to borrow \$35,000,000 for the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing a performing arts facility at Raytown South High School and constructing gymnasiums at Raytown High School and Raytown South High School (the "**Project**") and to evidence such borrowing by the issuance of general obligation bonds (the "**Bonds**") of Raytown C-2 School District (the "**District**") in the amount of \$35,000,000.

In addition, the Board of Education finds it necessary and hereby declares its intent to submit a question to the voters to increase the operating property tax levy by \$0.17 per \$100 of assessed valuation for operating expenses of the District and to make a corresponding decrease to the District's debt service levy.

Section 2. An election is hereby ordered to be held in Raytown C-2 School District on Tuesday, April 4, 2023, on the following questions:

Question #1

Shall Raytown C-2 School District issue its general obligation bonds in the amount of \$35,000,000, estimated to result in no tax increase to the District's debt service property tax levy, for the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing a performing arts facility at Raytown South High School and constructing gymnasiums at Raytown High School and Raytown South High School?

If this question is approved, the District's debt service property tax levy is estimated to remain unchanged at \$1.2906 per \$100 of assessed valuation of real and personal property.

Question #2

Shall the Board of Education of Raytown C-2 School District be authorized to increase the ceiling of the operating tax levy to \$5.1994 per \$100 of assessed valuation according to the 2023 assessment for the purpose of paying general operating expenses of the District?

If this question is approved, it is estimated that overall tax levy of the District will remain unchanged as the operating tax levy is expected to increase by \$0.17 per \$100 of assessed valuation with an expected corresponding reduction to its debt service property tax levy. This is expected to result in zero increase of the District's current total property tax levy.

The authorization of the bonds in Question #1 will authorize the levy and collection of an annual tax in addition to the other taxes provided for by law on all taxable tangible property in the District sufficient to pay the interest and principal of the Bonds as they fall due.

- **Section 3.** The form of Notice of Election showing said questions, a copy of which is attached hereto and made a part hereof, is hereby approved.
- **Section 4.** The Secretary of the Board of Education is hereby authorized and directed to notify the Board of Election Commissioners of Jackson County, Missouri and the Board of Election Commissioners of Kansas City, Missouri of the adoption of this Resolution no later than 5:00 p.m. on Tuesday, January 24, 2023, and to include in said notification all of the terms and provisions required by Chapter 115, R.S.Mo., as amended.
- **Section 5.** The District expects to make expenditures on and after the date of adoption of this Resolution in connection with the Project, and the District intends to reimburse itself for such expenditures with the proceeds of the Bonds. The maximum principal amount of bonds expected to be issued for the Project is \$35,000,000.
- **Section 6.** The District hereby selects the firm of Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri, as underwriter of the Bonds and the firm of Gilmore & Bell, P.C., Kansas City, Missouri, as bond counsel.
- **Section 7.** The officers and representatives of the District are hereby authorized and directed to take such other action as may be necessary in connection with calling an election for the issuance of bonds, including execution of a letter from Stifel, Nicolaus & Company, Incorporated acknowledging the receipt by the District of certain disclosures regarding the role of such firm and other matters relating to an underwriting of bonds as required by Municipal Securities Rulemaking Board Rule G-17.
 - **Section 8.** This Resolution shall be in full force and effect from and after its adoption.

[The balance of this page is intentionally left blank.]

(SEAL) President of the Board of Education ATTEST:

ADOPTED by the Board of Education this 12^{th} day of December, 2022.

Secretary of the Board of Education

NOTIFICATION TO ELECTION AUTHORITY

Jackson County Board of Election Commissioners 215 N. Liberty Independence, Missouri 64051

Re: Bond and Levy Election for Raytown C-2 School District

Ladies and Gentlemen:

Enclosed please find a copy of the legal notice to be used in connection with an election to be held in the above-captioned School District on April 4, 2023. Notice of this election is being given to you pursuant to R.S.Mo. § 115.125. The Board of Education of the School District adopted the Resolution calling the election on December 12, 2022.

It is our understanding that pursuant to the provisions of R.S.Mo. § 115.023.1, the election authority within which the special district or political subdivision is located is charged with the authority and obligation to conduct elections for such special districts and political subdivisions, unless in the case where the special district or political subdivision is located in more than one election authority jurisdiction, the several election authorities by contract agree otherwise as provided in R.S.Mo. § 115.023.3. Additionally, the legal notice of election shall be published by the election authority with the greatest proportion of the special district's or political subdivision's registered voters pursuant to R.S.Mo. § 115.023.2, such publication to be made in accordance with R.S.Mo. § 115.127.2.

Upon successful conclusion of the election, we request on original affidavit of publication from each newspaper in which the Notice of Election is published, showing the dates of publication and the text of the printed Notice of Election. In addition, we request that you send to us one copy of the ballot used at the election, along with the abstract of votes evidencing the election results.

Please acknowledge the time and date that you received this Notice by indicating such time and date on the enclosed copy of this Notice and return it to the undersigned.

		Secretary, District	Board of	Education	of Raytown	C-2 School
20	Received letter and legal notice in my	office at _		m. this _	day of	,
		Jackson C	County Bo	ard of Elec	tion Commi	issioners
		By:				
		Name:				

NOTIFICATION TO ELECTION AUTHORITY

Kansas City Board of Election Commissioners 30 W. Pershing Road, Suite 2800 Kansas City, Missouri 64108

Re: Bond and Levy Election for Raytown C-2 School District

Ladies and Gentlemen:

Enclosed please find a copy of the legal notice to be used in connection with an election to be held in the above-captioned School District on April 4, 2023. Notice of this election is being given to you pursuant to R.S.Mo. § 115.125. The Board of Education of the School District adopted the Resolution calling the election on December 12, 2022.

It is our understanding that pursuant to the provisions of R.S.Mo. § 115.023.1, the election authority within which the special district or political subdivision is located is charged with the authority and obligation to conduct elections for such special districts and political subdivisions, unless in the case where the special district or political subdivision is located in more than one election authority jurisdiction, the several election authorities by contract agree otherwise as provided in R.S.Mo. § 115.023.3. Additionally, the legal notice of election shall be published by the election authority with the greatest proportion of the special district's or political subdivision's registered voters pursuant to R.S.Mo. § 115.023.2, such publication to be made in accordance with R.S.Mo. § 115.127.2.

Upon successful conclusion of the election, we request on original affidavit of publication from each newspaper in which the Notice of Election is published, showing the dates of publication and the text of the printed Notice of Election. In addition, we request that you send to us one copy of the ballot used at the election, along with the abstract of votes evidencing the election results.

Please acknowledge the time and date that you received this Notice by indicating such time and date on the enclosed copy of this Notice and return it to the undersigned.

		Secretary, District	Board of	Education	of Raytown	C-2 School
20	Received letter and legal notice in my	office at _		m. this _	day of	,
		Kansas Ci	ity Board	of Election	Commissio	ners
		By: Name:				

NOTICE OF ELECTION

RAYTOWN C-2 SCHOOL DISTRICT, JACKSON COUNTY, MISSOURI

Notice is hereby given to the qualified voters of Raytown C-2 School District that the Board of Education in said School District has called an election to be held in said School District on Tuesday, April 4, 2023, commencing at 6:00 a.m. and closing at 7:00 p.m., on the questions contained in the following sample ballot.

OFFICIAL BALLOT RAYTOWN C-2 SCHOOL DISTRICT, JACKSON COUNTY, MISSOURI

Tuesday, April 4, 2023

QUESTION #1		
Shall Raytown C-2 School District issue its general obligation bonds in the amount of \$35,000,000, estimated to	YES	
result in no tax increase to the District's debt service property tax levy, for the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing a performing arts facility at Raytown South High School and constructing gymnasiums at Raytown High School and Raytown South High School?	NO	
If this question is approved, the District's debt service property tax levy is estimated to remain unchanged at \$1.2906 per \$100 of assessed valuation of real and personal property.		
QUESTION #2		
Shall the Board of Education of Raytown C-2 School District be authorized to increase the ceiling of the operating	YES	
tax levy to \$5.1994 per \$100 of assessed valuation according to the 2023 assessment for the purpose of paying general operating expenses of the District?	NO	
If this question is approved, it is estimated that overall tax levy of the District will remain unchanged as the operating tax levy is expected to increase by \$0.17 per \$100 of assessed valuation with an expected corresponding reduction to its debt service property tax levy. This is expected to result in zero increase of the District's current total property tax levy.		

INSTRUCTIONS TO VOTERS: If you are in favor of the question, place an X in the box opposite "YES". If you are opposed to the question, place an X in the box opposite "NO".

The authorization of said bonds in Question #1 will authorize the levy and collection of an annual tax in addition to all other taxes provided for by law on all taxable tangible property in said School District sufficient to pay the principal of and interest on said bonds as they fall due and to retire the same within twenty (20) years from the date thereof.

The election will be held at the following polling places in the District:

PRECINCT		POLLING PLACE
DATED.	20	

CERTIFICATION

· · · · · · · · · · · · · · · · · · ·	ard of Education of Raytown C-2 School District do hereby ion was duly authorized by the Board of Education of the
District on December 12, 2022.	,
	Dashal Jahnston Country of the Dasard of Education
	Rachel Johnston, Secretary of the Board of Education